



**OXFORD**  
FINANCE

## PROUDLY SERVING THE HEALTHCARE INDUSTRY

### About Us

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We remain a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

Oxford has originated over \$8.8 billion in loans to 500+ companies, and currently has a loan portfolio of over \$3 billion.

Oxford is headquartered in Alexandria, VA, with offices in California and the greater New York City area.

### Investment Criteria

#### TARGET TRANSACTIONS

- Sponsored and Non-sponsored
- EBITDA: \$5MM to \$30MM
- Hold size: \$20MM to \$200MM per deal\*
- U.S. — Nationwide
- Lead Arranger or Club Participant

#### PRODUCTS & SERVICES

- Revolvers
- Senior & Unitranche Term Loans
- Delayed Draw Term Loans (DDTL)
- 2nd Lien / Last-Out / Mezzanine Loans
- Split-Collateral

#### TRANSACTION TYPES

- Buyouts
- Leveraged Recapitalizations
- Growth / Acquisitions
- Refinancing

\*Capital markets capability on larger deals

## WHY OXFORD?

#### DEEP HEALTHCARE EXPERTISE

- Focus exclusively on healthcare industry
- In-depth insights and nuanced understanding of healthcare subsectors and trends

#### FLEXIBLE CAPITAL

- Term loans, revolving lines and committed DDTLs
- Custom solutions to meet unique financing needs

#### QUICK AND EFFICIENT EXECUTION

- Thoughtful, early feedback
- Transparent review and approval process
- Ability to meet tight deadlines

#### TRUSTED PARTNER

- Reliable and predictable lending partner
- Patient, long-term oriented capital

**CAPITAL. FOR LIFE.®**

# SELECT TRANSACTIONS



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**\$190,000,000**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**\$78,000,000**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Joint Bookrunner &  
Joint Lead Arranger

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**UNDISCLOSED BEHAVIORAL  
HEALTH COMPANY**

**\$90,000,000**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**\$47,000,000**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**\$122,000,000**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**\$107,000,000**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Co-Lender

A Portfolio Company of:



**\$30,000,000**

Term Loan & DDTL  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan  
Co-Lender

A Portfolio Company of:



## CAPITAL. FOR LIFE.®

Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.

# SELECT TRANSACTIONS CONTINUED



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**SPEND MEND**

**\$55,000,000**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**\$104,250,000**

Term Loan & Revolver  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**\$25,500,000**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



**\$70,000,000**

Term Loan & Revolver  
Administrative Agent

A Portfolio Company of:



**Undisclosed**

Term Loan & Revolver  
Co-Lender

A Portfolio Company of:



**\$67,600,000**

Term Loan & Revolver  
Administrative Agent

A Portfolio Company of:



**\$42,000,000**

Term Loan & Revolver  
Sole Lead Arranger &  
Administrative Agent

A Portfolio Company of:



## HEALTHCARE SERVICES LEVERAGED LENDING TEAM

**Peter Dahms**

Senior Director, Capital Markets

pdahms@oxfordfinance.com

201.844.9541

**Katherine Thornett**

Senior Director

kthornett@oxfordfinance.com

703.236.2939

**Tanzeer Khan**

Senior Director

tkhan@oxfordfinance.com

858.750.2657

**Sunil Annapareddy**

Senior Director

sannapareddy@oxfordfinance.com

917.551.5075

**Ajay Nanda**

Senior Director

ananda@oxfordfinance.com

201.899.4075

Updated 2/4/22

# CAPITAL. FOR LIFE.®

Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.