

## PROUDLY SERVING THE HEALTHCARE INDUSTRY

### About Us

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We remain a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

Oxford has originated over \$8.8 billion in loans to 500+ companies, and currently has a loan portfolio of over \$3 billion.

Oxford is headquartered in Alexandria, VA, with offices in California and the greater New York City area.

### **Investment Criteria**

#### TARGET TRANSACTIONS

- Sponsored and Non-sponsored
- EBITDA: \$5MM to \$30MM
- Hold size: \$20MM to \$200MM per deal\*
- U.S. Nationwide
- Lead Arranger or Club Participant

#### **PRODUCTS & SERVICES**

- Revolvers
- Senior & Unitranche Term Loans
- Delayed Draw Term Loans (DDTL)
- 2nd Lien / Last-Out / Mezzanine Loans
- Split-Collateral

#### TRANSACTION TYPES

- Buyouts
- Leveraged Recapitalizations
- Growth / Acquisitions
  - Refinancing

\*Capital markets capability on larger deals

## WHY OXFORD?

#### DEEP HEALTHCARE EXPERTISE

- Focus exclusively on healthcare industry
- In-depth insights and nuanced understanding of healthcare subsectors and trends

#### FLEXIBLE CAPITAL

- Term loans, revolving lines and committed DDTLs
- Custom solutions to meet unique financing needs

#### **QUICK AND EFFICIENT EXECUTION**

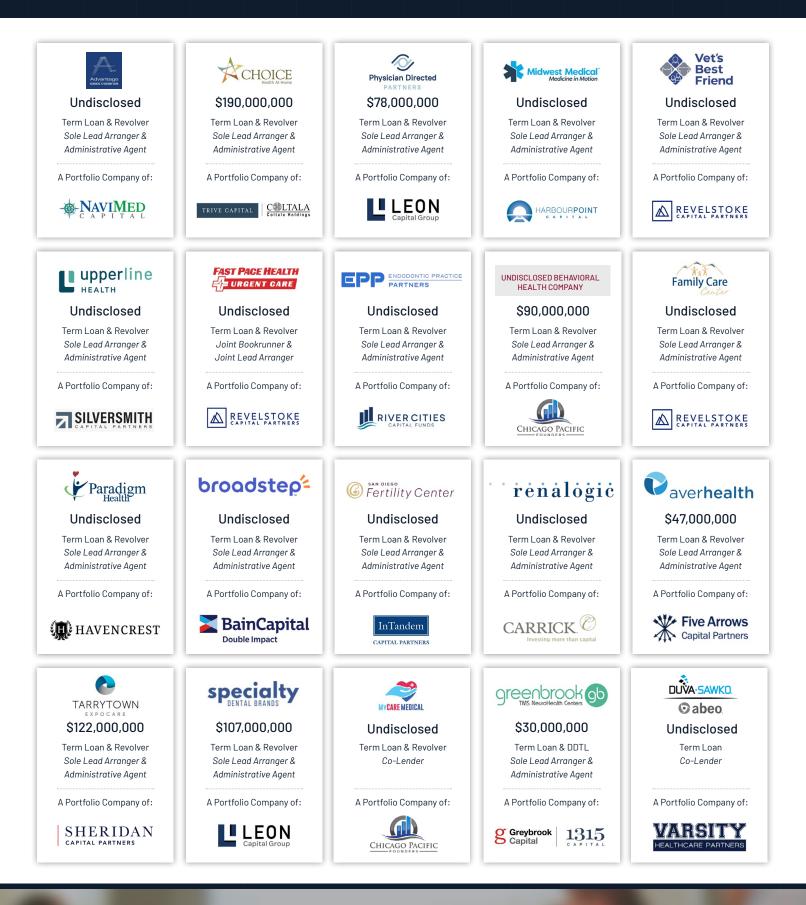
- Thoughtful, early feedback
- Transparent review and approval process
- Ability to meet tight deadlines

#### TRUSTED PARTNER

- Reliable and predictable lending partner
- Patient, long-term oriented capital

# CAPITAL. FOR LIFE.®

## SELECT TRANSACTIONS



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Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License

## SELECT TRANSACTIONS CONTINUED

	ThermoTek <sup>™</sup>	SYNERGY HEALTHCARE PARTNERS	Valor	SPEND MEN
Undisclosed	Undisclosed	Undisclosed	Undisclosed	\$55,000,000
Term Loan & Revolver Sole Lead Arranger & Administrative Agent	Term Loan & Revolver Sole Lead Arranger & Administrative Agent	Term Loan & Revolver Sole Lead Arranger & Administrative Agent	Term Loan & Revolver Sole Lead Arranger & Administrative Agent	Term Loan & Revolver Sole Lead Arranger & Administrative Agent
A Portfolio Company of:				
MARTIS	() HAVENCREST	ENHANCED HEALTHCARE PARTNERS	TRIVE CAPITAL	SHERIDAN CAPITAL PARTNERS
ReMeD		Epic Healthcare Staffing	AT HOME	
Undisclosed	Undisclosed	\$104,250,000	Undisclosed	Undisclosed
Term Loan & Revolver Sole Lead Arranger & Administrative Agent	Term Loan & Revolver Sole Lead Arranger & Administrative Agent	Term Loan & Revolver Administrative Agent	Term Loan & Revolver Sole Lead Arranger & Administrative Agent	Term Loan & Revolver Sole Lead Arranger & Administrative Agent
A Portfolio Company of:				
ird Capital DAIRD DEERFIELD'	SymphonyAl	Webster Equity Partners	the edgewater funds	CHICAGO PACIFIC
	dermcare <sup>°</sup>	PhenMedGuest	9-n and Cancel Resocidies Cancel Costletic Enhancement ●	SENIOR
\$25,500,000	\$70,000,000	Undisclosed	\$67,600,000	\$42,000,000
Term Loan & Revolver Sole Lead Arranger & Administrative Agent	Term Loan & Revolver Administrative Agent	Term Loan & Revolver Co-Lender	Term Loan & Revolver Administrative Agent	Term Loan & Revolver Sole Lead Arranger & Administrative Agent
A Portfolio Company of:	A Portfolio Company of			
PineBridge®	HILDRED PARTNERS, LLC	<b>Kinderhook</b>		PERISCOPE

### HEALTHCARE SERVICES LEVERAGED LENDING TEAM

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