

# PROUDLY SERVING THE HEALTHCARE REAL ESTATE INDUSTRY

## **About Us**

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide.

We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

## Providing More Than Monetary Value

Over the years, Oxford has been steadfast in its commitment to:

**Understand Client Issues** – Learning about our clients' business objectives, in addition to their short- and long-term financial goals.

Offer Flexible Solutions – Ensuring that the loan terms, draw-down period, availability, interest rates, collateral mix and loan amounts meet the expectations and needs of our clients

Approve and Execute Transactions Quickly – Avoiding bureaucratic layers and empowering our professional team to perform a thorough screening, promptly prepare accurate loan documents and close in a timely manner

Establish Personal Relationships – Having a knowledgeable team of experts from our Business Development, Credit & Portfolio and Legal departments dedicated to individual clients from the beginning to the end of each loan transaction

### Oxford Overview

- Origination of over \$2 billion in loans
- Credit facilities ranging from \$5MM to \$125MM
- Real estate and cash flow term loans
- Revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California and the greater New York area

## Offering Multiple Financial Products

#### **REAL ESTATE TERM LOAN**

- Bridge, mini-permanent and mezzanine
- Range from \$5MM to \$125MM
- Two- to five-year term
- Up to 25-year amortization period, with interest only option

#### **CASH FLOW TERM LOAN**

- Senior, senior stretch and unitranche
- Range from \$5MM to \$125MM
- Three- to five-year term
- Flexible amortization

#### **REVOLVING LINES OF CREDIT**

- Cash flow- or asset-based
- Range from \$1MM to \$40MM
- Two- to five-year term
- Interest only

## **SELECT TRANSACTIONS**



#### \$66,900,000

Term Loan
Sole Lender



## \$13,500,000

Term Loan
Sole Lender
Wisconsin



#### \$15,000,000

Term Loan Sole Lender San Diego, CA



#### \$15,900,000

Term Loan & Revolver Sole Lender Utah



#### \$28,000,000

Term Loan Sole Lender Tarzana, CA



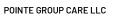
#### \$27,500,000

Term Loan & Revolver
Sole Lender
Texas



#### \$24,000,000

Term Loan Sole Lender Ohio



# \$57,200,000

Term Loan & Revolver Sole Lender Stoughton, MA



## \$23,500,000

Term Loan & Revolver Sole Lender Massachusetts



#### \$7,400,000

Term Loan & Revolver Sole Lender Cedarhurst, NY



## \$44,600,000

Term Loan & Revolver Sole Lender Valley Stream, NY



#### \$9,500,000

Term Loan & Revolver Sole Lender Sunrise, FL



#### \$64,650,000

Term Loan & Revolver Sole Lender Englewood Cliffs, NJ



## Undisclosed Amount

Term Loan & Revolver Sole Lender Omaha, NE



#### \$109,800,000

Term Loan B Co-Lender Novi, MI



## Undisclosed Amount

Term Loan & Revolver Sole Lender Silver Spring, MD



#### \$96,000,000

Term Loan Sole Lender Lake Forest, CA



#### \$49,500,000

Term Loan & Revolver Sole Lender Indiana



#### \$49,300,000

Term Loan & Revolver Sole Lead Arranger & Administrative Agent Middleburg Heights, OH



#### \$27,000,000

Term Loan Agent Skokie, IL



### \$17,700,000

Term Loan & Revolver

Agent

Bells Garden, CA



#### \$21,000,000

Term Loan

Agent

North Carolina

## UNDISCLOSED

#### \$20,850,000

Term Loan

Agent

Southeastern U.S.



#### \$35,250,000

Term Loan

Agent
Lakewood, N.J



#### \$71,000,000

Term Loan & Revolver Agent & Sole Bookrunner Timonium, MD

Oxford is the principal lender or principal co-lender in each transaction. Loans made or arranged pursuant to a California Financing Law License.

## **HEALTHCARE SERVICES REAL ESTATE TEAM**

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